



General Assembly Meeting Results

Date	21 December 2023
Name of the Listed Company	E7 Group PJSC (previously known as ADC Acquisition Corporation PJSC)
Date and day of the meeting	Thursday, 21 December 2023
The starting time of the meeting	4:00pm
The ending time of the meeting	5:00pm
Venue of the meeting	Meeting held in person at Royal Group's headquarters in Abu Dhabi & virtually, with electronic participation of shareholders
Chair of the General Assembly Meeting	Saeed Mansoor Alawar, member of the Board of Directors
Quorum of the total attendance (percentage of capital)	58.54 %

Special Resolutions of the General Assembly meeting	
1. Approve changing the name of the Company to become E7 Group public joint stock company.	Approved
2. Approve amending the activities of the Company to become as listed in the proposed new Articles of Association of the Company posted on ADX portal and by the Company on its website on 1 December 2023, as the new Articles of Association of the Company.	Approved
3. Approve the increase of the issued share capital of the Company from AED 499,812,500 to AED 524,812,500 through the issuance of a mandatory convertible bonds in the nominal value of AED25,000,000 to an entity, company or a trust, which may be associated with the Company or any of its shareholders, to be converted into 10,000,000 new shares in the Company, with a nominal value of AED2.5 per share, increase the share capital of the Company and to amend its Articles of Association. These new shares will then be sold to the Company through ADX and become treasury shares to be allocated to cover any conversion of Warrants issued by the Company into shares in the Company, provided that the conversion price amounting to AED 11.50 per new share (or such other price where the Company has elected to require holders of Warrants to exercise their Warrants on a cashless basis, as described in the Company's public offering prospectus dated 9 May 2022) has been received by the Company or its appointed representative on the date of the application to convert the Warrants. In the event that any of the new shares remains outstanding on a date falling three years from the date of this general assembly, the Company shall cancel such shares and reduce the share capital accordingly. The Board of	Approved

ADC Acquisition Corporation P.J.S.C

Abu Dhabi, UAE

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Directors of the Company, or any person so authorised by the Board of Directors, shall be authorised jointly or severally to adopt any resolution to determine the mechanism for issuing the convertible bond and for the satisfaction by the Company of the purchase price for the above-mentioned treasury shares, and to issue any related resolutions as may be required to increase and reduce the share capital of the Company and amend its Articles of Association including the share capital provisions and the preamble to the Articles of Association accordingly.	
4. Approve and adopt the form of Articles of Association posted on ADX portal and by the Company on its website on 1 December 2023, as the new Articles of Association of the Company.	Approved
5. Authorise the Board of Directors of the Company, or any person so authorised by the Board of Directors jointly or severally, to adopt any resolution or take any action on behalf of the Company as may be necessary to implement any of the special resolutions adopted at this general assembly and to authorise the Board of Directors of the Company, or any person so authorised by the Board of Directors, jointly or severally, to agree any change to the proposed Articles of Association of the Company which the Securities and Commodities Authority, or any other regulatory authorities, may request	Approved
Ordinary Resolution:	
1. Release the current Board of Directors from liability for their activities for the financial year 2023.	Approved
2. The following seven individuals were elected to the Board of Directors of the Company, pursuant to an uncontested elections, for a term of three years: 1. Ahmed Al Shamsi. 2. Domantas Bagusis 3. Iman Al Qasim. 4. Jan Juul Larsen 5. Khalid Almuheidib 6. Mohammad Sharafi 7. Saif Al Hammadi	Approved

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General assembly Resolution concerning dividends (cash / bonus):

Cash Dividends				
Percentage		Amount (AED)		
N/A		N/A		
Amount (AED)	Last Entitlement date	Ex-dividend Date	Shareholders' registry closing date	Payment Date
N/A	N/A	N/A	N/A	N/A

Bonus Shares		
Percentage	Amount	
N/A	N/A	
The total number of shares after the increase	The number of shares to be issued	The number of current shares
N/A	N/A	N/A
Shareholders' registry closing date	Last Entitlement date	
N/A	N/A	

Seif Fikry

Executive Director and Chief Executive Officer

21 December 2023



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